NOTICE OF HEARING TO APPROVE COMPROMISE OR ARRANGEMENT

To all the creditors and members of [name of company]

TAKE NOTICE that at [time] on [date], the Supreme Court of South Australia will hear an application by [name of applicant] seeking the approval of a compromise or arrangement between the above-named company and its [members/creditors] as proposed by a resolution passed by the meeting of the [members/creditors] of the company held on [date].

If applicable

The proposed compromise or arrangement as passed by the meeting was amended from the form of compromise or arrangement previously sent to you in the following respects:

[set out the details of any amendment made at the meeting]

If you wish to oppose the approval of the compromise or arrangement, you must file and serve on the applicant a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on the applicant at its address for service at least 1 day before the date fixed for the hearing of the application.

The address for service of the applicant is [address of applicant's legal practitioner or of applicant

Name of person giving notice or of person's legal practitioner: [name]